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**SHARE CAPITAL INCREASE: CONCLUSION OF THE OFFER ON THE MTA OF THE
UNEXERCISED OPTION RIGHTS – 36,000 UNEXERCISED OPTION RIGHTS HAVE BEEN
EXERCISED AND 18,000 NEWLY ISSUED ORDINARY SHARES HAVE BEEN SUBSCRIBED**

OVERALL 89.87% OF THE SHARE CAPITAL INCREASE SUBSCRIBED

Cambiano, 25 June, 2021 – Following the press release published on 21st June 2021, Pininfarina S.p.A. (“**Pininfarina**”) announces that, during the offer on the Mercato Telematico Azionario organized and managed by Borsa Italiana S.p.A. of the option rights that were not exercised during the offering period, no. 36,000 option rights have been exercised and no. 18,000 newly issued Pininfarina ordinary shares (the “**New Shares**”) have been subscribed.

Taking into account the 24,368,708 New Shares already subscribed during the offering period, No. 24,386,708 New Share have been fully subscribed, representing 89.87% of the New Shares offered in the context of the share capital increase, for a total value of Euro 23,411,239.68.

Pursuant to Article 2444 of the Italian Civil Code, the certification of the subscription of the share capital increase, including the updated share capital amount, will be filed with the Companies' Register of Turin within the term provided by the law.

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